



2<sup>nd</sup> October 2009

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**FOR RELEASE TO THE MARKET**

Dear Sir/Madam

**Dividend reinvestment plan**

Austbrokers Holdings Limited (**Austbrokers**) is pleased to confirm that it has today entered into an agreement with Goldman Sachs JBWere to underwrite in full the amount of the 2009 final dividend which is not reinvested by shareholders under the Austbrokers dividend re investment plan (**DRP**).

Shares issued under the underwriting agreement will be issued at the same price as the shares allocated to shareholders under the **DRP**.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'SR' followed by a flourish.

Stephen Rouvray  
**Company Secretary**  
Austbrokers Holdings Limited

For further information, contact Steve Rouvray

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